# Instructions - financial assistance application

Encompass Health Rehabilitation Hospital of Rock Hill 1795 Dr. Frank Gaston Blvd. Rock Hill, SC 29732 803.326.3500 ehc.rehab/RockHillFA

## **Section A – patient and guarantor information**

- 1. Patient Name: Clearly print on the blank line the first name, middle initial, and last name of the patient.
- 2. Date: Clearly print on the blank line the date of the application.
- 3. Guarantor: Clearly print on the blank line the first name, middle initial, and last name of the patient's parent, legal guardian or other responsible person ("quarantor").
- 4. Relationship: Clearly print on the blank line the relationship to the patient of the guarantor.
- 5. Address: Clearly print on the blank line the address where the patient lives including the city, state and zip.
- 6. Phone: Clearly print on the blank line the patient's phone number.
- 7. Patient's Employer: Clearly print on the blank line the name of the company for which the patient works.
- 8. Title: Clearly print on the blank line the job title of the patient.
- Years Employed: Clearly print on the blank line the start date of employment.
- 10. Spouse's Name: Clearly print on the blank line the first name, middle initial, and last name of the patient/guarantor's spouse.
- 11. Spouse's Phone: Clearly print on the blank line the spouse's phone number.
- 12. Spouse's Employer: Clearly print on the blank line the name of the company for which your spouse works.
- 13. Title: Clearly print on the blank line the job title of your spouse.
- 14. Years Employed: Clearly print on the blank line the start date of employment of your spouse.
- 15. Length of Time at Current Residence: Clearly print on the blank line the dates you have lived at the address provided on the application.
- 16. Total number of Dependents: Clearly print on the blank line the number of dependents in your household, including yourself. Dependents are those that generally qualify as your dependent for federal income tax purposes.
- 17. Health Insurance Provider: Clearly print on the blank line the name of your health insurance carrier (including Medicare, Medicaid or other governmental coverage you may have).
- 18. Policy number: Clearly print on the blank line the policy or account number of your insurance policy.

### Section B - assets

Total Household Income: Clearly print the assets of your household (yourself, your spouse, and dependents). You may attach additional sheets of paper if more space is needed. Provide the cash value as well as any loans or obligations you have on that asset

- If your household has assets that you do not see listed, please indicate that amount on the line for "Other" and provide a description.
- Assets include, but are not limited to savings and checking accounts, medical savings accounts, healthcare savings
  accounts, flexible spending accounts, trusts, retirement accounts, investment assets, other liquid assets, real estate (other

than primary residence), benefits from charity organizations, pending or finalized litigation settlements, etc.

- Years Employed: Clearly print on the blank line the start date of employment.
- Spouse's Name: Clearly print on the blank line the first name, middle initial, and last name of the patient/guarantor's spouse.
- Spouse's Phone: Clearly print on the blank line the patient's phone number.
- Spouse's Employer: Clearly print on the blank line the name of the company for which your spouse works.
- Title: Clearly print on the blank line the job title of your spouse.
- Years Employed: Clearly print on the blank line the start date of employment of your spouse.
- Length of Time at Current Residence: Clearly print on the blank line the dates you have lived at the address provided on the application.
- Total number of Dependents: Clearly print on the blank line the number of dependents in your household, including yourself. Dependents are those that generally qualify as your dependent for federal income tax purposes.
- Health Insurance Provider: Clearly print on the blank line the name of your health insurance carrier (including Medicare, Medicaid or other governmental coverage you may have).
- Policy number: Clearly print on the blank line the policy or account number of your insurance policy.

#### Section C - income

Total Household Income: Clearly print the income your household (yourself, your spouse, and dependents) receives from all sources. You may attach additional sheets of paper if more space is needed. Provide the gross amounts and the amounts received after taxes and other deductions.

- If your household receives income from a source that you do not see listed, please indicate that amount on the line for "Other" and provide a description.
- Sources of income include, but are not limited to wages, tips, social security payments, retirement benefits, unemployment, workers' compensation, veteran benefits, public assistance, alimony, child support, pensions, insurance or annuity contracts, investment income, etc.

#### Section D – debts and obligations

Total Household Debts and Obligations: Clearly print the debts and obligations of your household (yourself, your spouse, and dependents). You may attach additional sheets of paper if more space is needed. Provide the total amount of the liability and the monthly payment amounts.

- If your household has debts or obligations that you do not see listed, please indicate that amount on the line for "Other" and provide a description.
- If your household has debts or obligations that are not paid by you every month, take the total amount due during the past 12 months, divide it by 12, and then indicate that amount on the application.
- Sources of debts and obligations include, but are not limited to real estate mortgages, household utility bills, telephone, food, automobile loans, charge and credit accounts, other loans, etc.

#### **Section E – required documentation**

The documents listed in this section are needed to help us determine if you qualify for financial assistance under our Financial Assistance Policy. If you do not have, or cannot produce the items listed, please include an explanation as to why. Please note that additional information or documentation may be requested by a Hospital representative when processing your application.

#### Section F - Certification

Patient/Guarantor's Signature: Carefully read the acknowledgement statement in this section and then sign and date the application.

# **Mailing Instructions/Contact Information**

Submit the completed Financial Assistance Application along with supporting documentation to the hospital's address.

Further information about the Financial Assistance Policy or assistance with the application process are available from the hospital controller via the hospital phone number, in person at the hospital address or online at the website address. Certain foreign language translations of the Financial Assistance Policy, Plain Language Summary, Financial Assistance Application and Instructions are available upon request.



Rehabilitation Hospital of Rock Hill

# PLEASE SEE INSTRUCTIONS FOR ADDITIONAL INFORMATION ON COMPLETING THE APPLICATION

Section A - Patient Information								
Patient Name					Date			
Guarantor (if other than Patient)				Relationship				
Address				Phone				
Patient's Employer	Title			Years Employed				
Spouse's Name					Spouse's Phone			
Spouse's Employer	Title			Years Employed				
Length of Time at Current Address Total			Total number of Dependents (including yourself)					
17. Health Insurance Provider 18. Policy Nur			nbe	per				
Section B - Assets								
	Description				Cash Value			
Checking Account (List Bank Name)					\$			
Savings Account (List Bank Name)					\$			
Other Account (List Bank Name)					\$			
Item	Description			lance Owed	Cash Value			
3. Home Ownership			\$		\$			
4. Other Real Estate					\$			
5. Automobile(s) Make and Year			\$		\$			
6. Permanent Life Insurance	ermanent Life Insurance				\$			
7. Other (Explain)			\$		\$			
8. Other (Explain)			\$		\$			
Totals			\$		\$			
Section C - Income								
1. Your Gross Salary □ per month □ per year			After taxes and deductions					
		□ per month □ per year		After taxes ar	After taxes and deductions			
3. Other Income ☐ per mont ☐ per year				After taxes and deductions				
4. Other Income □ pe				After taxes and deductions				
Description of Other Income				After taxes and deductions				
Verification is required - please attach copies to show proof of income								

Section D - Debts and Obligations						
Please List All Debts - Verification is Required						
		Total Owed	Monthly Payment			
1. Household	wn 🗆 Rent	\$	\$			
2. Utilities Electric, Gas, Water, etc.			\$			
3. Telephone			\$			
4. Food			\$			
5. Automobile(s)	Payments	\$	\$			
	Insurance	\$	\$			
6. Charge Account(s), Credit	Card(s), (List):					
a)		\$				
b)		\$	\$			
c)		\$	\$			
d)		\$	\$			
е)		\$	\$			
f)		\$	\$			
7. Loans a) Finance Company		\$	\$			
b) Bank		\$	\$			
c) Credit Union		\$	\$			
8. Miscellaneous (explain)						
a)		\$	\$			
b)		\$	\$			
9. Liens or Judgments: Do you have any judgments or liens outstanding?						
Section E - Required Documentation						
Please provide a copy of the most recent income tax return filled with the IRS and documents to support the amounts provided in Section B, C, and D. This includes copies of the most recent paystubs, account statements, etc.						
Section F - Certification						
belief. I understand that falsi		te information requeste	cts accounting to my best knowledge and ed on this application or failure/refusal to ent agreement already in effect.			
Signed:		Date:				
Encompass Internal Use On	nly:					
Date Received:						
Controller Received: Signature			Date:			
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Administrative Approval / Denial: Date: Date:						